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Consent letter - Circular

The Board of Directors on behalf of Energean Oil & Gas PLC Accurist House 44 Baker Street

29 June 2020

Dear Sirs / Madams,

Energean Oil & Gas plc (the "Company")

We hereby give our consent to the inclusion in the Class 1 Circular of the Company dated 29 June 2020 (the "Circular") of our accountant's report on historical financial information in section A of Part 5 in the form and context in which it is included, as shown in the final Proof of the Circular (the cover of which we attach, signed for identification), and being put on public display in accordance with Annex 1 item 21.1 of Commission delegated regulation (EU) 2019/980 (the "Prospectus Delegated Regulation") as applied by LR13 Ann 1R of the Listing Rules.

Our consent is required by Listing Rule 13.4.1R (6) and is given solely for the purpose of complying with that provision and for no other purpose.

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in jurisdictions outside the United Kingdom, including the United States of America, and accordingly should not be relied upon as if it had been carried out in accordance with those standards and practices.

Yours faithfully

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